

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN WHOLE OR IN PART IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OR REGULATIONS OF THAT JURISDICTION.

Released 15:25 01-Jul-2019

LEI: 213800WTQKOQI8ELD692

1 July 2019

OneSavings Bank plc

(the “Company”)

Rule 2.9 Announcement

In accordance with Rule 2.9 of the City Code on Takeovers and Mergers, the Company confirms that, as at the date of this announcement, it has 245,199,739 ordinary shares of 1 pence each in issue and admitted to trading on the main market of the London Stock Exchange. The Company does not hold any shares in treasury. The International Securities Identification Number (“**ISIN**”) for the Company’s ordinary shares is GB00BM7S7K96.

Enquiries:

OneSavings Bank plc

Alastair Pate, Group Head of Investor Relations:

Tel: +44 (0)1634 838973

Brunswick

Robin Wrench / Simone Selzer

Tel: +44 (0) 20 7404 5959